



**THE HOUSING AUTHORITY
OF THE CITY OF FORT MYERS, FLORIDA**

October 12, 2021

Melissa Levy
Assistant Director of Multifamily Programs – Housing Credits
Florida Housing Finance Corporation
227 North Bronough Street
Tallahassee, FL 32301

Re: Bonair Towers, LLLP - RFA 2020-204 (2021-044C)

Dear Ms. Levy:

Bonair Towers, LLLP (the "Applicant") is the applicant of Application No. 2021-044C pertaining to:

- Development Name: Bonair Towers
- Development Address: 1915 Halgrim Avenue, Fort Myers
- County: Lee
- Developers: Southwest Florida Affordable Housing Choice Foundation, Inc. (an instrumentality of the Housing Authority of Fort Myers) and Bonair Towers Developer, LLC were named in the Application – By this letter, Applicant seeks to substitute Bonair Towers MBS Member, LLC for Bonair Towers Developer, LLC
- Number of Units: 101 Acquisition and Rehab
- Type: High-Rise
- Set Asides: 20% at or below 33% AMI and 79% at or below 60% AMI
- Demographics: Elderly, Non-ALF
- Funding: 9% HC of \$ 1,484,000 annually; CHIRP funds¹

¹ Petitioner has not formally determined to accept the CHIRP funds.



Applicant seeks approval pursuant to Rule 67-48.004(3)(a)-(b), F.A.C. (6/23/20)² and the RFA ("Once the Carryover Allocation Agreement has been executed by all parties, (a) replacement of the Applicant or a material change in the ownership structure of the named Applicant will require Board approval prior to the change The Principals of each Developer identified in the Application, including all coDevelopers, may be changed only by written request of an Applicant to Corporation staff and approval of the Board") to change one of the co-developers (*i.e.*, Bonair Towers Developer) and two principals of the Applicant. See Developer's Current Organizational Structure, attached as Exhibit A; and Developer's Proposed Organizational Structure, attached as Exhibit B. The Housing Authority of the City of Fort Myers recently had to terminate co-developer Bonair Towers Developer and proceed with Bonair Towers MBS Member, LLC. Because the principal of the developer entity was also incorporated into the Applicant's organizational structure, Applicant needs approval to make this change. Additionally, the Housing Authority of the City of Fort Myers seeks to insert a new general partner at the first level, which will push the current general partner to the second level.

Please allow this letter to serve as a formal request for approval to make the following changes:

- Developer Change: Replace Bonair Towers Developer, LLC with Bonair Towers MBS Member, LLC. The sole member and manager of Bonair Towers MBS Member, LLC is MBS Fort Myers Redevelopment Corporation, whose principals comprise: Richard D. Baron (Director, 50% owner), Vincent R. Bennett (Director, President, 50% owner), Hilary B. Zimmerman (VP, Secretary), Kim Hartmann (VP, Treasurer, Assistant Secretary), Brock Armstrong (VP) and Jerry Stone (VP). No change is being made to the organizational structure of co-developer Southwest Florida Affordable Housing Choice Foundation, Inc.

² Rule 67-48.004(3)(a)-(b), F.A.C. (6/23/20) states: "For the SAIL, HOME and Housing Credit Programs, notwithstanding any other provision of these rules, the following items as identified by the Applicant in the Application must be maintained and cannot be changed by the Applicant after the applicable submission, unless provided otherwise below: (a) Name of Applicant or Developer entity(s); notwithstanding the foregoing, the name of the Applicant or Developer entity(s) may be changed only by written request of an Applicant to Corporation staff and approval of the Corporation after the Applicant has been invited to enter credit underwriting. With regard to said approval, the Corporation shall consider the facts and circumstances of each Applicant's request, inclusive of validity and consistency of Application documentation; (b) Principals of each Developer, including all co-Developers; notwithstanding the foregoing, the Principals of the Developer(s) may be changed only by written request of an Applicant to Corporation staff and approval of the Board after the Applicant has been invited to enter credit underwriting. With regard to said approval, the Board shall consider the facts and circumstances of each Applicant's request, inclusive of validity and consistency of Application documentation."



- Applicant's Principal Changes: One of the principals of the terminated co-developer was incorporated into Applicant's organizational structure. Accordingly, Applicant also seeks Board approval to remove Archway Bonair, LLC from the Applicant's structure at the first level. Currently, Archway Bonair, LLC is the special limited partner of applicant Bonair Towers, LLLP. If this request is granted, Archway Bonair, LLC will be replaced by Bonair Towers MBS Member, LLC. See Applicant's Current Organizational Structure, attached as Exhibit C; and Applicant's Proposed Organizational Structure, attached as Exhibit D. The sole member and manager of Bonair Towers MBS Member, LLC is MBS Fort Myers Redevelopment Corporation. The principals of MBS Fort Myers Redevelopment Corporation are Richard D. Baron (Director, 50% owner), Vincent R. Bennett (Director, President, 50% owner), Hilary B. Zimmerman (VP, Secretary), Kim Hartmann (VP, Treasurer, Assistant Secretary), Brock Armstrong (VP) and Jerry Stone (VP).

Separately, the Housing Authority of the City of Fort Myers requested a material change to the General Partnership; specifically, to replace the Southwest Florida Affordable Housing Choice Foundation, Inc. with Bonair Towers Nonprofit GP, Inc. at the first level. Southwest Florida Affordable Housing Choice Foundation, Inc. would then move to the second level and its principals (natural person officers)³ would move to the third level. As the new general partner, Bonair Towers Nonprofit GP, Inc. will substantially and materially participate in the management and operation of the Development by being responsible for the Development's operations and management.

Please advise if you have any comments or questions.

Respectfully,



Marcia Davis
Executive Director

³ Specifically, the officers of Southwest Florida Affordable Housing Choice Foundation, Inc. are: Mattie Young (Vice Chairwoman); Bruce Strayhorn (Chairman); Israel Suarez (Director); Meg Geltner (Director); Richard Fain (Director); Marcia Davis (President/Executive Director); and Sieglinde Chambliss (Secretary, Treasurer).



Exhibit A – Co-Developer’s Current Organizational Structure

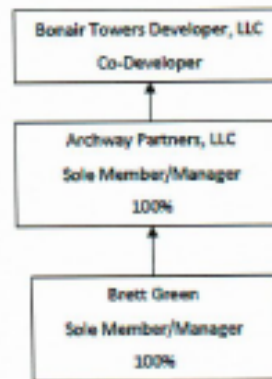
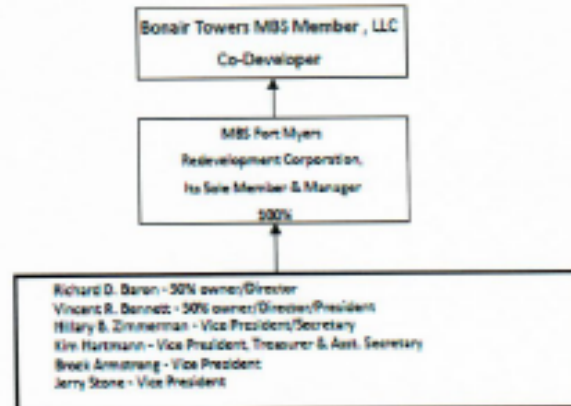


Exhibit B – Co-Developer’s Proposed Organizational Structure⁴



⁴ No change is being requested to the structure of co-developer Southwest Florida Affordable Housing Choice Foundation, Inc. per this letter or the letter of July 25, 2022.



Exhibit C – Applicant’s Current Organizational Structure

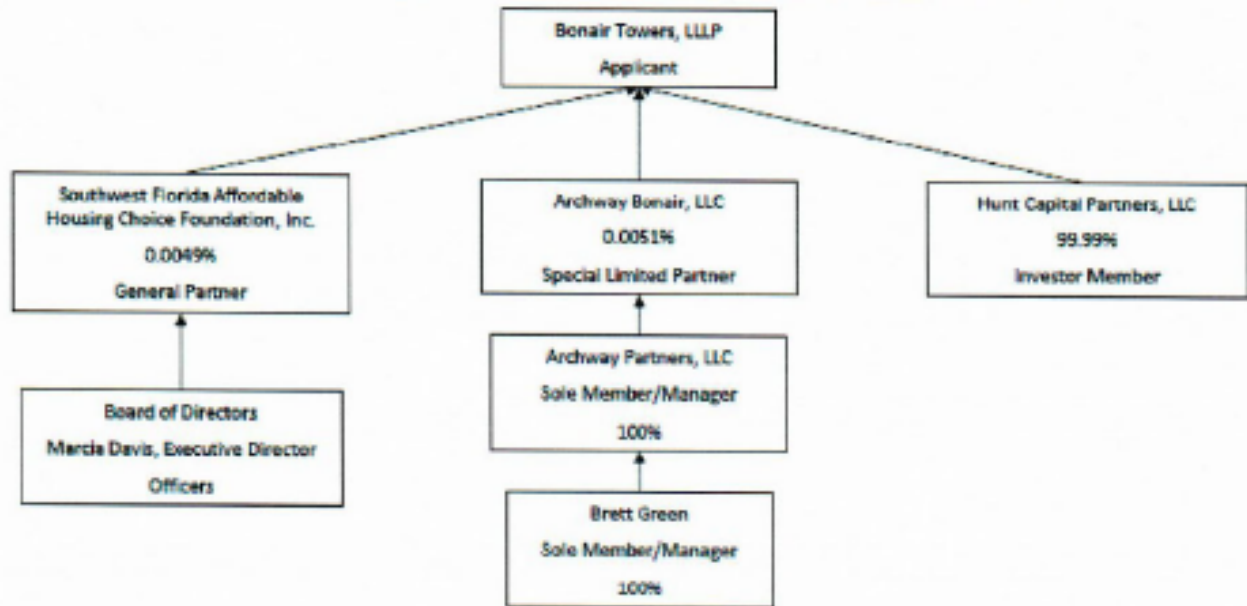
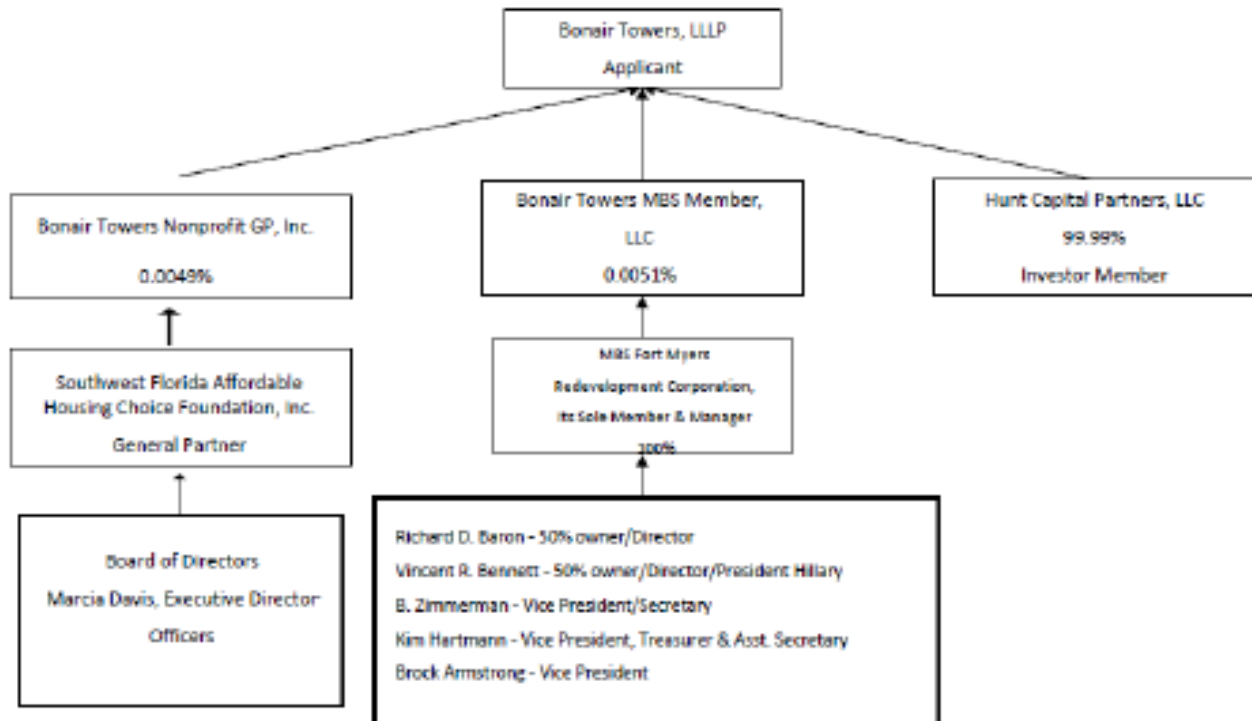


Exhibit D – Applicant’s Proposed Organizational Structure



Principal Disclosures for the Applicant

APPROVED for HOUSING CREDITS
FHFC Advance Review
Received 9.25.20; Approved 9.30.20

Select the organizational structure for the Applicant entity:

The Applicant is a: Limited Partnership

Provide the name of the Applicant Limited Partnership:

Bonair Towers, LLLP

% Ownership input features will not be made available until invitation to credit underwriting

First Principal Disclosure Level:

[Click here for Assistance with Completing the Entries for the First Level Principal Disclosure for the Applicant](#)

First Level Entity #	Select Type of Principal of Applicant	Enter Name of First Level Principal	Select organizational structure of First Level Principal identified	% Ownership of Applicant
1.	<u>General Partner</u>	<u>Southwest Florida Affordable Housing Choice Foundation, Inc.</u>	<u>Non-Profit Corporation</u>	<u>0.0051%</u>
2.	<u>Non-Investor LP</u>	<u>Archway Bonair, LLC</u>	<u>Limited Liability Company</u>	<u>0.0049%</u>
3.	<u>Investor LP</u>	<u>Archway Partners, LLC</u>	<u>Limited Liability Company</u>	<u>99.9900%</u>

Second Principal Disclosure Level:

Bonair Towers, LLLP

[Click here for Assistance with Completing the Entries for the Second Level Principal Disclosure for the Applicant](#)

Select the corresponding First Level Principal Entity # from above for which the Second Level Principal is being identified

Second Level Entity #	Select the type of Principal being associated with the corresponding First Level Principal Entity	Enter Name of Second Level Principal	Select organizational structure of Second Level Principal identified	Second Level Principal % Ownership of First Level Principal
<u>1. (Southwest Florida Affordable H</u>	<u>1.A. Executive Director</u>	<u>Davis, Marcia</u>	<u>Natural Person</u>	
<u>1. (Southwest Florida Affordable H</u>	<u>1.B. Officer/Director</u>	<u>Davis, Marcia</u>	<u>Natural Person</u>	
<u>1. (Southwest Florida Affordable H</u>	<u>1.C. Officer/Director</u>	<u>Suarez, Israel</u>	<u>Natural Person</u>	
<u>1. (Southwest Florida Affordable H</u>	<u>1.D. Officer/Director</u>	<u>Hogg, Douglas A.</u>	<u>Natural Person</u>	
<u>1. (Southwest Florida Affordable H</u>	<u>1.E. Officer/Director</u>	<u>Geltner, Margaret M.</u>	<u>Natural Person</u>	
<u>1. (Southwest Florida Affordable H</u>	<u>1.F. Officer/Director</u>	<u>Fain, Richard</u>	<u>Natural Person</u>	
<u>1. (Southwest Florida Affordable H</u>	<u>1.G. Officer/Director</u>	<u>D'Alesandro, Joseph P.</u>	<u>Natural Person</u>	
<u>1. (Southwest Florida Affordable H</u>	<u>1.H. Officer/Director</u>	<u>Young, Mattie</u>	<u>Natural Person</u>	
<u>1. (Southwest Florida Affordable H</u>	<u>1.I. Officer/Director</u>	<u>Strayhorn, Bruce</u>	<u>Natural Person</u>	
<u>2. (Archway Bonair, LLC)</u>	<u>2.A. Sole Member</u>	<u>Archway Partners, LLC</u>	<u>Limited Liability Company</u>	<u>100.0000%</u>

Third Principal Disclosure Level:

Bonair Towers, LLLP

[Click here for Assistance with Completing the Entries for the Third Level Principal Disclosure for the Applicant](#)

Select the corresponding Second Level Principal Entity # from above for which the Third Level Principal is being identified

Third Level Entity #	Select the type of Principal being associated with the corresponding Second Level Principal Entity	Enter Name of Third Level Principal who must be either a Natural Person or a Trust	The organizational structure of Third Level Principal identified. Must be either a Natural Person or a Trust	3rd Level Principal % Ownership of 2nd Level Principal
<u>2.A. (Archway Partners, LLC)</u>	<u>2.A.(1) Sole Member</u>	<u>Green, Brett</u>	<u>Natural Person</u>	<u>100.0000%</u>

Principal Disclosures for the Applicant

Select the organizational structure for the Applicant entity:

The Applicant is a: Limited Partnership

Provide the name of the Applicant Limited Partnership:

Bonair Towers, LLLP

% Ownership input features will not be made available until invitation to credit underwriting

First Principal Disclosure Level:

[Click here for Assistance with Completing the Entries for the First Level Principal Disclosure for the Applicant](#)

First Level Entity #	Select Type of Principal of Applicant	Enter Name of First Level Principal	Select organizational structure of First Level Principal identified	% Ownership of Applicant
1.	General Partner	Bonair Towers Nonprofit GP, Inc.	Non-Profit Corporation	0.0049%
2.	Non-Investor LP	Bonair Towers MBS Member, LLC	Limited Liability Company	0.0051%
3.	Investor LP	Hunt Capital Partners, LLC	Limited Liability Company	99.9900%

Second Principal Disclosure Level:

Bonair Towers, LLLP

[Click here for Assistance with Completing the Entries for the Second Level Principal Disclosure for the Applicant](#)

Select the corresponding First Level Principal Entity # from above for which the Second Level Principal is being identified

Select the type of Principal being associated with the corresponding First Level Principal Entity

Select organizational structure of Second Level Principal identified

Second Level Principal % Ownership of First Level Principal

Second Level Entity #	Select the type of Principal being associated with the corresponding First Level Principal Entity	Enter Name of Second Level Principal	Select organizational structure of Second Level Principal identified	Second Level Principal % Ownership of First Level Principal
Bonair Towers Nonprofit GP, Inc.	Bo.A. Executive Director	Marcia Davis	Natural Person	100.0000%
2. (Bonair Towers MBS Member, LI	2.A. Sole Member	MBS Fort Myers Redevelopment Corporation	For-Profit Corporation	100.0000%
2. (Bonair Towers MBS Member, LI	2.B. Manager	MBS Fort Myers Redevelopment Corporation	For-Profit Corporation	0.0000%
Bonair Towers Nonprofit GP, Inc.	Bo.B. Officer/Director	D'ALESSANDRO, JOSEPH	Natural Person	0.0000%
Bonair Towers Nonprofit GP, Inc.	Bo.C. Officer/Director	YOUNG, MATTIE	Natural Person	0.0000%
Bonair Towers Nonprofit GP, Inc.	Bo.D. Officer/Director	SUAREZ, ISRAEL	Natural Person	0.0000%
Bonair Towers Nonprofit GP, Inc.	Bo.E. Officer/Director	HOGG, DOUGLAS	Natural Person	0.0000%
Bonair Towers Nonprofit GP, Inc.	Bo.F. Officer/Director	STRAYHORN, BRUCE	Natural Person	0.0000%
Bonair Towers Nonprofit GP, Inc.	Bo.G. Officer/Director	GELTNER, MEG	Natural Person	0.0000%
Bonair Towers Nonprofit GP, Inc.	Bo.H. Officer/Director	DAVIS, MARICA	Natural Person	0.0000%
Bonair Towers Nonprofit GP, Inc.	Bo.I. Officer/Director	FAIN, RICHARD	Natural Person	0.0000%

Third Principal Disclosure Level:

Bonair Towers, LLLP

[Click here for Assistance with Completing the Entries for the Third Level Principal Disclosure for the Applicant](#)

Select the corresponding Second Level Principal Entity # from above for which the Third Level Principal is being identified

Select the type of Principal being associated with the corresponding Second Level Principal Entity

Enter Name of Third Level Principal who must be either a Natural Person or a Trust

The organizational structure of Third Level Principal identified Must be either a Natural Person or a Trust

3rd Level Principal % Ownership of 2nd Level Principal

Third Level Entity #	Select the type of Principal being associated with the corresponding Second Level Principal Entity	Enter Name of Third Level Principal who must be either a Natural Person or a Trust	The organizational structure of Third Level Principal identified Must be either a Natural Person or a Trust	3rd Level Principal % Ownership of 2nd Level Principal
2.A. (MBS Fort Myers Redevelopment	2.A.(1) Shareholder	Bennett, Vincent R.	Natural Person	50.0000%
2.A. (MBS Fort Myers Redevelopment	2.A.(2) Shareholder	Baron, Richard D.	Natural Person	50.0000%
2.B. (MBS Fort Myers Redevelopment	2.B.(1) Shareholder	Bennett, Vincent R.	Natural Person	50.0000%
2.B. (MBS Fort Myers Redevelopment	2.B.(2) Shareholder	Baron, Richard D.	Natural Person	50.0000%
2.A. (MBS Fort Myers Redevelopment	2.A.(3) Officer/Director	Bennett, Vincent R.	Natural Person	
2.A. (MBS Fort Myers Redevelopment	2.A.(4) Officer/Director	Baron, Richard D.	Natural Person	
2.A. (MBS Fort Myers Redevelopment	2.A.(5) Officer/Director	Hillary Zimmerman	Natural Person	
2.A. (MBS Fort Myers Redevelopment	2.A.(6) Officer/Director	Kim Hartmann	Natural Person	
2.A. (MBS Fort Myers Redevelopment	2.A.(7) Officer/Director	Brock Armstrong	Natural Person	
2.A. (MBS Fort Myers Redevelopment	2.A.(8) Officer/Director	Jerry Stone	Natural Person	
2.B. (MBS Fort Myers Redevelopment	2.B.(3) Officer/Director	Bennett, Vincent R.	Natural Person	
2.B. (MBS Fort Myers Redevelopment	2.B.(4) Officer/Director	Baron, Richard D.	Natural Person	
2.B. (MBS Fort Myers Redevelopment	2.B.(5) Officer/Director	Hillary Zimmerman	Natural Person	
2.B. (MBS Fort Myers Redevelopment	2.B.(6) Officer/Director	Kim Hartmann	Natural Person	
2.B. (MBS Fort Myers Redevelopment	2.B.(7) Officer/Director	Brock Armstrong	Natural Person	
2.B. (MBS Fort Myers Redevelopment	2.B.(8) Officer/Director	Jerry Stone	Natural Person	
2.B. (MBS Fort Myers Redevelopment	2.B.(9) Executive Director	Bennett, Vincent R.	Natural Person	
2.A. (MBS Fort Myers Redevelopment	2.A.(9) Executive Director	Baron, Richard D.	Natural Person	

Principal Disclosures for the two Developers

*APPROVED for HOUSING CREDITS
FHFC Advance Review
Received 9.25.20; Approved 9.30.20*

How many Developers are part of this Application structure? (Please complete the Principal Disclosures for each of the two Co-Developers below.)

2

Select the organizational structure for the first Co-Developer entity:

The first Co-Developer is a: Limited Liability Company

Provide the name of the Developer Limited Liability Company:

Bonair Towers Developer, LLC

First Principal Disclosure Level:

Bonair Towers Developer, LLC

[Click here for Assistance with Completing the Entries for the First Level Principal Disclosure for a Developer](#)

<u>First Level Entity #</u>	<u>Select Type of Principal of Developer</u>	<u>Enter Name of First Level Principal</u>	<u>Select organizational structure of First Level Principal identified</u>
1.	<u>Sole Member</u>	<u>Archway Partners, LLC</u>	<u>Limited Liability Company</u>

Second Principal Disclosure Level:

Bonair Towers Developer, LLC

[Click here for Assistance with Completing the Entries for the Second Level Principal Disclosure for a Developer](#)

Select the corresponding First Level Principal Entity # from above for which the Second Level Principal is being identified

Second Level Entity #

Select the type of Principal being associated with the corresponding First Level Principal Entity

Enter Name of Second Level Principal

Select organizational structure of Second Level Principal identified

<u>1. (Archway Partners, LLC)</u>	1.A.	<u>Sole Member</u>	<u>Green, Brett</u>	<u>Natural Person</u>
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Principal Disclosures for the two Developers

*APPROVED for HOUSING CREDITS
FHFC Advance Review
Received 9.25.20; Approved 9.30.20*

Select the organizational structure for the second Co-Developer entity:

The second Co-Developer is a: Non-Profit Corporation

Provide the name of the Developer Non-Profit Corporation:

Southwest Florida Affordable Housing Choice Foundation, Inc.

First Principal Disclosure Level:

Southwest Florida Affordable Housing Choice Foundation, Inc.

[Click here for Assistance with Completing the Entries for the First Level Principal Disclosure for a Developer](#)

<u>First Level Entity #</u>	<u>Select Type of Principal of Developer</u>	<u>Enter Name of First Level Principal</u>	<u>Select organizational structure of First Level Principal identified</u>
1.	<u>Executive Director</u>	<u>Davis, Marcia</u>	<u>Natural Person</u>
2.	<u>Officer/Director</u>	<u>Davis, Marcia</u>	<u>Natural Person</u>
3.	<u>Officer/Director</u>	<u>Suarez, Israel</u>	<u>Natural Person</u>
4.	<u>Officer/Director</u>	<u>Hogg, Douglas A.</u>	<u>Natural Person</u>
5.	<u>Officer/Director</u>	<u>Geltner, Margaret M.</u>	<u>Natural Person</u>
6.	<u>Officer/Director</u>	<u>Fain, Richard</u>	<u>Natural Person</u>
7.	<u>Officer/Director</u>	<u>D'Alesandro, Joseph P.</u>	<u>Natural Person</u>
8.	<u>Officer/Director</u>	<u>Young, Mattie</u>	<u>Natural Person</u>
9.	<u>Officer/Director</u>	<u>Strayhorn, Bruce</u>	<u>Natural Person</u>

Principal Disclosures for the two Developers

How many Developers are part of this Application structure? (Please complete the Principal Disclosures for each of the two Co-Developers below.)

2

Select the organizational structure for the first Co-Developer entity:

The first Co-Developer is a: Limited Liability Company

Provide the name of the Developer Limited Liability Company:

Bonair Towers MBS Member, LLC

First Principal Disclosure Level:

Bonair Towers MBS Member, LLC

[Click here for Assistance with Completing the Entries for the First Level Principal Disclosure for a Developer](#)

First Level Entity #	Select Type of Principal of Developer	Enter Name of First Level Principal	Select organizational structure of First Level Principal identified
1.	<u>Sole Member</u>	<u>MBS Fort Myers Redevelopment Corporation</u>	<u>For-Profit Corporation</u>
2.	<u>Manager</u>	<u>MBS Fort Myers Redevelopment Corporation</u>	<u>For-Profit Corporation</u>

Second Principal Disclosure Level:

Bonair Towers MBS Member, LLC

[Click here for Assistance with Completing the Entries for the Second Level Principal Disclosure for a Developer](#)

Select the corresponding First Level Principal Entity # from above for which the Second Level Principal is being identified

Second Level Entity #	Select the type of Principal being associated with the corresponding First Level Principal Entity	Enter Name of Second Level Principal	Select organizational structure of Second Level Principal identified
1. (MBS Fort Myers Redevelopmer	1.A. <u>Shareholder</u>	<u>Bennett, Vincent R.</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.B. <u>Shareholder</u>	<u>Baron, Richard D.</u>	<u>Natural Person</u>
2. (MBS Fort Myers Redevelopmer	2.A. <u>Shareholder</u>	<u>Bennett, Vincent R.</u>	<u>Natural Person</u>
2. (MBS Fort Myers Redevelopmer	2.B. <u>Shareholder</u>	<u>Baron, Richard D.</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.C. <u>Officer/Director</u>	<u>Bennett, Vincent R.</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.D. <u>Officer/Director</u>	<u>Baron, Richard D.</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.E. <u>Officer/Director</u>	<u>Hillary Zimmerman</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.F. <u>Officer/Director</u>	<u>Kim Hartmann</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.G. <u>Officer/Director</u>	<u>Brock Armstrong</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.H. <u>Officer/Director</u>	<u>Jerry Stone</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.I. <u>Officer/Director</u>	<u>Bennett, Vincent R.</u>	<u>Natural Person</u>
2. (MBS Fort Myers Redevelopmer	2.C. <u>Officer/Director</u>	<u>Baron, Richard D.</u>	<u>Natural Person</u>
2. (MBS Fort Myers Redevelopmer	2.D. <u>Officer/Director</u>	<u>Hillary Zimmerman</u>	<u>Natural Person</u>
2. (MBS Fort Myers Redevelopmer	2.E. <u>Officer/Director</u>	<u>Kim Hartmann</u>	<u>Natural Person</u>
2. (MBS Fort Myers Redevelopmer	2.F. <u>Officer/Director</u>	<u>Brock Armstrong</u>	<u>Natural Person</u>
2. (MBS Fort Myers Redevelopmer	2.G. <u>Officer/Director</u>	<u>Jerry Stone</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.J. <u>Executive Director</u>	<u>Bennett, Vincent R.</u>	<u>Natural Person</u>
2. (MBS Fort Myers Redevelopmer	2.H. <u>Executive Director</u>	<u>Bennett, Vincent R.</u>	<u>Natural Person</u>
1. (MBS Fort Myers Redevelopmer	1.K. <u>Executive Director</u>	<u>Baron, Richard D.</u>	<u>Natural Person</u>
2. (MBS Fort Myers Redevelopmer	2.I. <u>Executive Director</u>	<u>Baron, Richard D.</u>	<u>Natural Person</u>

Principal Disclosures for the two Developers

Select the organizational structure for the second Co-Developer entity:

The second Co-Developer is a: Non-Profit Corporation

Provide the name of the Developer Non-Profit Corporation:

Southwest Florida Affordable Housing Choice Foundation, Inc.

First Principal Disclosure Level:

Southwest Florida Affordable Housing Choice Foundation, Inc.

[Click here for Assistance with Completing the Entries for the First Level Principal Disclosure for a Developer](#)

<u>First Level Entity #</u>	<u>Select Type of Principal of Developer</u>	<u>Enter Name of First Level Principal</u>	<u>Select organizational structure of First Level Principal identified</u>
1.	<u>Executive Director</u>	<u>Davis, Marcia</u>	<u>Natural Person</u>
2.	<u>Officer/Director</u>	<u>Davis, Marcia</u>	<u>Natural Person</u>
3.	<u>Officer/Director</u>	<u>Surarez, Israel</u>	<u>Natural Person</u>
4.	<u>Officer/Director</u>	<u>Hogg, Douglas A.</u>	<u>Natural Person</u>
5.	<u>Officer/Director</u>	<u>Geltner, Margaret M.</u>	<u>Natural Person</u>
6.	<u>Officer/Director</u>	<u>Fain, Richard</u>	<u>Natural Person</u>
7.	<u>Officer/Director</u>	<u>D'Alesandro, Joseph P.</u>	<u>Natural Person</u>
8.	<u>Officer/Director</u>	<u>Young, Mattie</u>	<u>Natural Person</u>
9.	<u>Officer/Director</u>	<u>Strayhorn, Bruce</u>	<u>Natural Person</u>

Second Principal Disclosure Level:

Southwest Florida Affordable Housing Choice Foundation, Inc.

[Click here for Assistance with Completing the Entries for the Second Level Principal Disclosure for a Developer](#)

<u>Select the corresponding First Level Principal Entity # from above for which the Second Level Principal is being</u>	<u>Second Level Entity #</u>	<u>Select the type of Principal being associated with the corresponding First Level Principal Entity</u>	<u>Enter Name of Second Level Principal</u>	<u>Select organizational structure of Second Level Principal identified</u>
<u><Select a #></u>		<u><Select an option></u>		<u><Select an option></u>
<u><Select a #></u>		<u><Select an option></u>		<u><Select an option></u>
<u><Select a #></u>		<u><Select an option></u>		<u><Select an option></u>
<u><Select a #></u>		<u><Select an option></u>		<u><Select an option></u>
<u><Select a #></u>		<u><Select an option></u>		<u><Select an option></u>