

Notice of Award
Request for Qualifications (RFQ) #2009-02
Investment Banker Services

At the June 5, 2009, Board Meeting, Florida Housing's Board of Directors (Board) authorized staff to enter into contract negotiations with the Offerors as follows:

- a) The Multi-Family Investment Pool will include all of the Offerors listed above.
- b) Citi was chosen as the investment banker for Florida Housing's Guarantee Program.
- c) Citi, Morgan Stanley and RBC Capital Markets Corporation were chosen as the investment bankers to act as book running Senior Managers for the Single Family bond program. George K. Baum, J.P. Morgan, Merrill Lynch and Morgan Keegan were chosen to act as non-book running Co-Managers for the Single Family bond program and all of the Offerors listed above will be included in the Selling Group for the Single Family bond program.
- d) RBC Capital Markets Corporation was chosen to track the genealogy of repayments and to run consolidated cash flows for the 1995 Master Indenture and future stand alone or open indentures.

Please note, any unsuccessful applicant may file a notice of protest and a formal written protest in accordance with Section 120.57(3), Fla. Stat., and Rule Chapter 28-110, F.A.C. Failure to file a protest within the time prescribed in Section 120.57(3), Fla. Stat., et. al. or failure to post the bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120, Fla. Stat.

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